

**MVG ENERGY
SOLUTIONS**

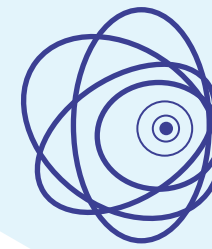


MVG'S ACQUISITION & DIVESTITURE CONSULTING SERVICES

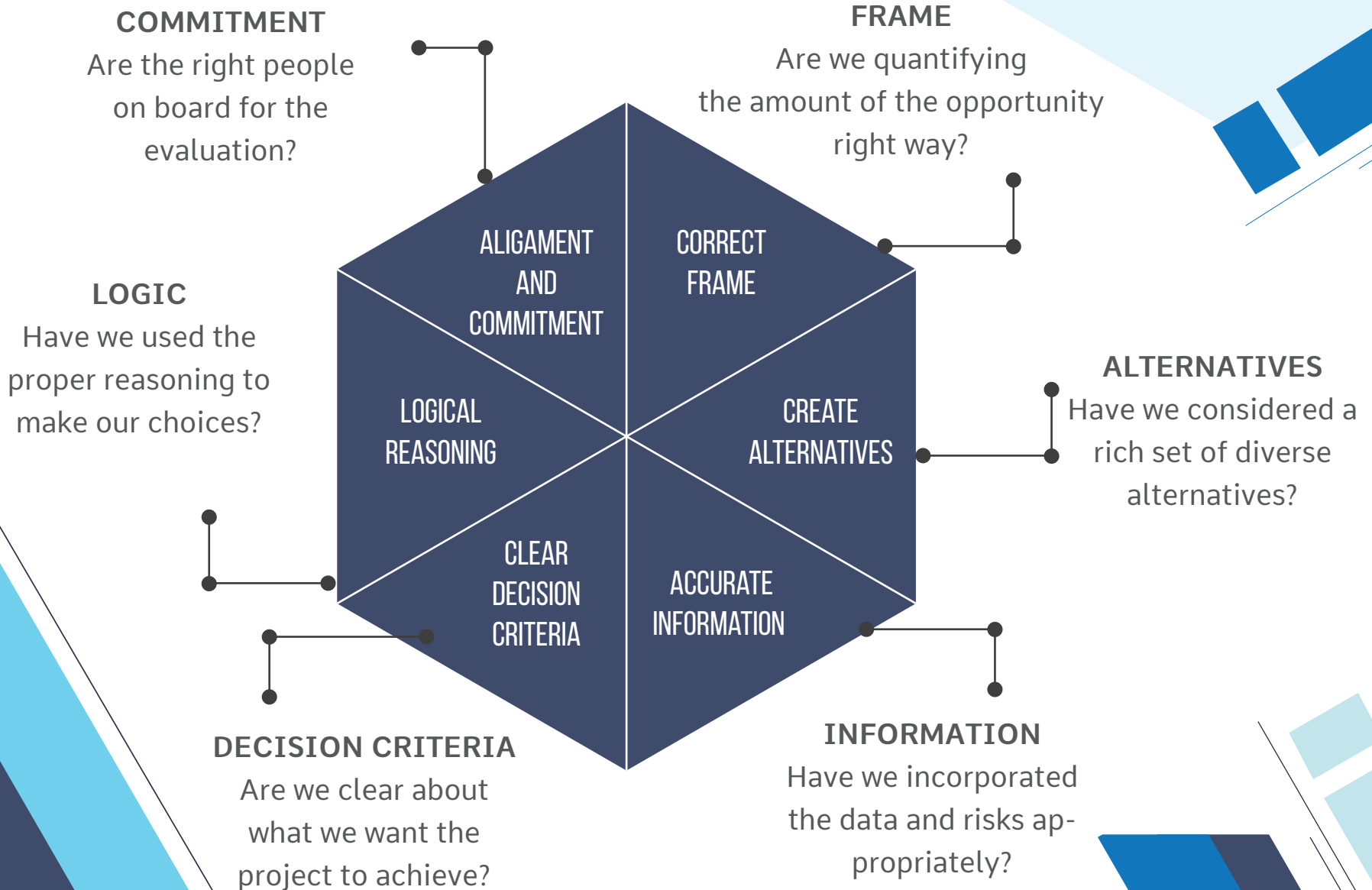
We have two primary sources of competitive advantage: The ability to learn more about our customers faster than the competition, and the ability to turn that knowledge into value faster than the competition.

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MVG - "GOOD OUTCOMES ARE WHAT WE LIKE.
GREAT RESULTS ARE WHAT WE DELIVER."

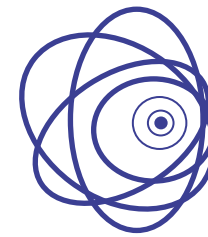


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PLANNING SERVICE

- * Drilling Cost per location
- * Annual (learning and best practices) Drilling Cost Reduction
- * Completion Cost (Per Available Capital Dollars, EUR per IRR, Lateral Length, or Horizontal vs. Vertical Well)
- * Facility Cost (Single & Multi Well Pad)
- * Infrastructure Build Out Cost (Road, Power, and Salt Water Disposal)
- * Artificial Lift Cost
- * Well Life Cycle Cost
- * Preliminary Lease Operating Statements
- * \$Net Back per BOE or MCFE Analysis
- * Pearls, Oysters, White Elephants and Dogs Analysis



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VALUATION SERVICE

- * PDP Reserves Projection
- * PDNP Valuation
- * Type Curve Generation
- * PUD Quantification
- * Acreage (Undeveloped Resource) Valuation
- * FMV Factors Generations
- * Probable Analysis
- * Possible Analysis
- * Field Development Planning
- * Ultimate Asset Potential Analysis
- * Analog Analysis

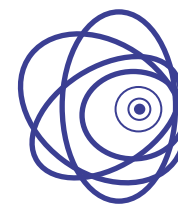


CLOSING SERVICES

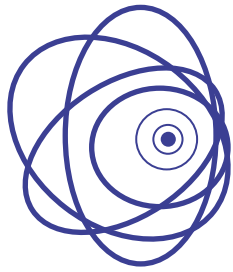
TRANSITIONAL SERVICE

- * Metrics Identification (Score Cards, KPI, Leading and Lagging Indicators)
- * Business Model Design (Best Total Cost, Best Total Solutions, or Product Leadership)
- * Drilling Consultants
- * Completion Consultants
- * Production and Reservoir Engineering
- * Process Engineering (Cathodic Protection, Vapor Recover, Gas Processing, and Treatment)
- * Procurement and Vendor Management
- * Productions Enhancement (Lease Reviews, Artificial Lift Optimization, & Downtime Management)
- * Non Operated Asset Management

- * Acquisition Timetable Development
- * Purchase and Sales Agreement ("PSA")
- * HSE Due Diligence
- * Safety Audits
- * Regulatory Filing
- * Lease Validity and Maintenance
- * Joint Operating Agreements
- * Organization Design
- * Multi Skilled Operation Design
- * Strategy and Portfolio
- * Wellview Implementation and Maintenance
- * Optimization



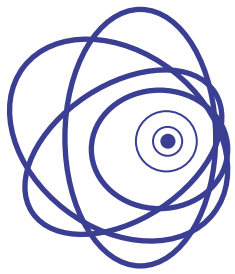
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**MVG ENERGY
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**MVG
CURRENT CLIENTS**





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